

INTERIM FINANCIAL RESULTS

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

R millions	Notes	Reviewed Six months ended 30 June 2009	Reviewed Six months ended 30 June 2008	% Change	Audited Year ended 31 December 2008
Gross sales revenue	5	17,182	27,559		51,118
Commissions paid		(116)	(189)		(353)
Net sales revenue		17,066	27,370	(38)	50,765
Cost of sales	6	(16,389)	(16,081)	(2)	(33,682)
Gross profit on metal sales		677	11,289	(94)	17,083
Other net income	9	27	365		949
Market development and promotional expenditure		(179)	(195)		(378)
Operating profit		525	11,459	(95)	17,654
Profit on disposal of investment in Northam Platinum Limited		—	—		1,141
Profit on disposal of investment in Booyensdal joint venture		1,982	—		—
Profit on disposal of 51% in Lebowa Platinum Mines		336	—		—
Interest expensed	10	(170)	(67)		(159)
Interest received		68	130		277
Dividends received		68	—		55
(Loss)/income from associates		(13)	77		161
Profit before taxation		2,796	11,599	(76)	19,129
Taxation	11	(5)	(2,749)	100	(4,470)
Profit for the period/year		2,791	8,850	(68)	14,659
Other comprehensive income					
Deferred foreign exchange translation (losses)/gains		(71)	—		4
Total comprehensive income for the period/year		2,720	8,850		14,663
Profit attributable to:					
Minority interest		65	450		416
Owners of the Company		2,726	8,400	(68)	14,243
		2,791	8,850		14,659
Total comprehensive income attributable to:					
Minority interest		65	450		416
Owners of the Company		2,655	8,400		14,247
		2,720	8,850		14,663
Headline earnings	13	405	8,439		13,292
– Attributable to ordinary shareholders		402	8,430	(95)	13,280
– Attributable to preference shareholders		3	9		12
Number of ordinary shares in issue (millions)		238.2	237.0		237.1
Weighted average number of ordinary shares in issue (millions)		238.1	236.6		236.8
Attributable earnings per ordinary share (cents)					
– Basic		1,144	3,547	(68)	6,011
– Diluted (basic)		1,141	3,531	(68)	5,985